

Tomorrow's biorefineries in Europe

Integrated
biorefineries in the
European Landscape

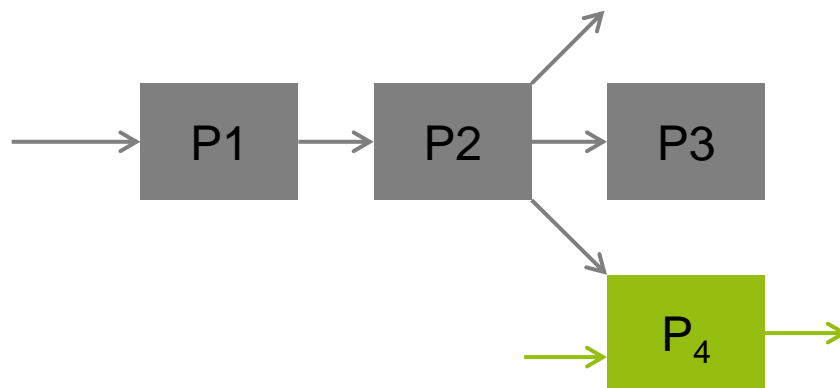
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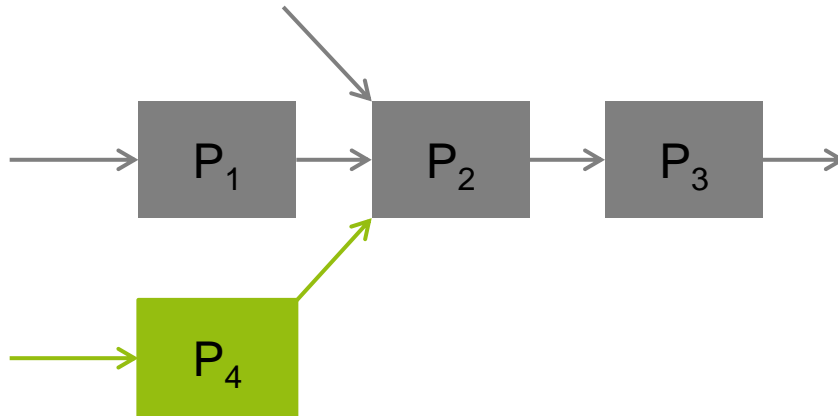
Integration in existing plants

Integration upstream



Integration in existing plants

Integration downstream



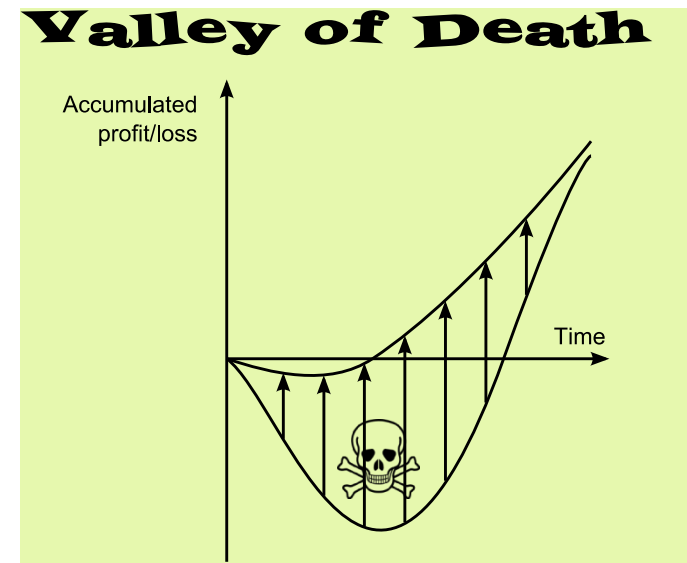
Integration in existing plants



- Savings on CAPEX, Infrastructure, utilities, logistics present
- Skilled personnel on site
- Mitigation of operational and market risks
- Target industries facing a fading market: Save jobs and production in Europe



- Product may have an incomplete and variable degree of renewability
- Reluctance of industry to alter process



Example: renewable maleic anhydride



Catalysis: dehydration, partial oxidation



Pilot tests, process knowledge



Catalyst preparation, process knowledge

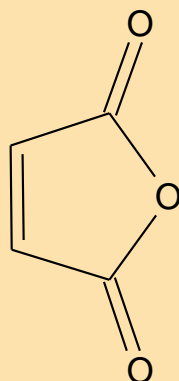


Conceptual process design



Fermentation to BuOH

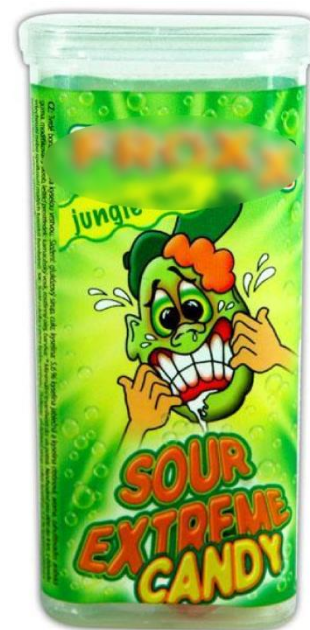
Example: renewable maleic anhydride



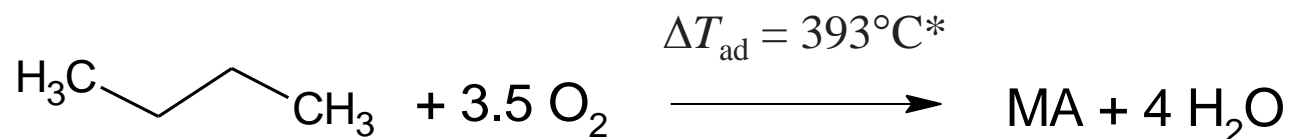
Raw material for:

- Unsaturated polyester resins
- Alkyd resins
- Malic acid, fumaric acid: food acidulents
- Agricultural chemicals

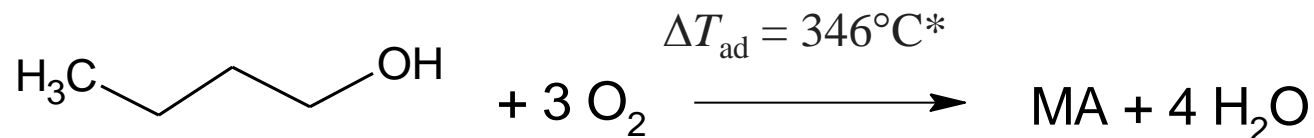
Market structurally short in Europe
Need for renewable MA



Maleic anhydride: conventional production



Idea 1. Use renewable alternative: bio-n-butanol

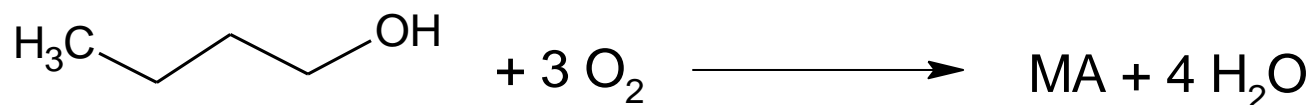


Advantages:

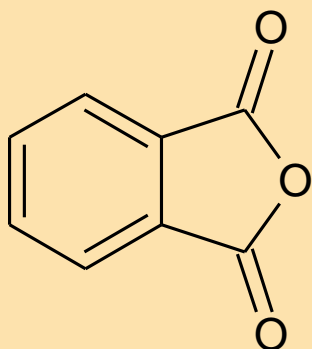
- Less exothermic: less cooling required
- 1-Butanol much more reactive than n-butane

* 1 vol% organic in atmospheric air

Maleic anhydride: conventional production



Idea 2. Revamp **Phthalic Anhydride** plant

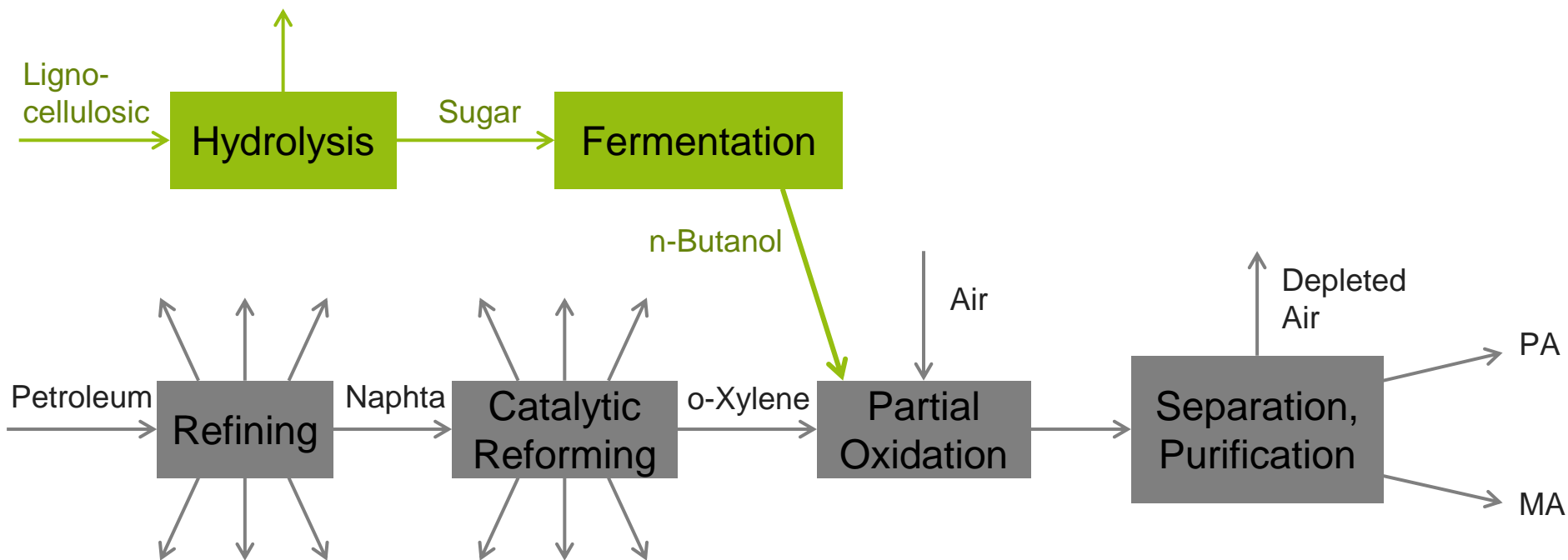


Raw material for:

- Plasticizers
- Unsaturated polyester resins
- Alkyd resins
- PA, phthalates : toxic
 - Facing future bans
 - Already an **oversupply** of 100 kta in Europe

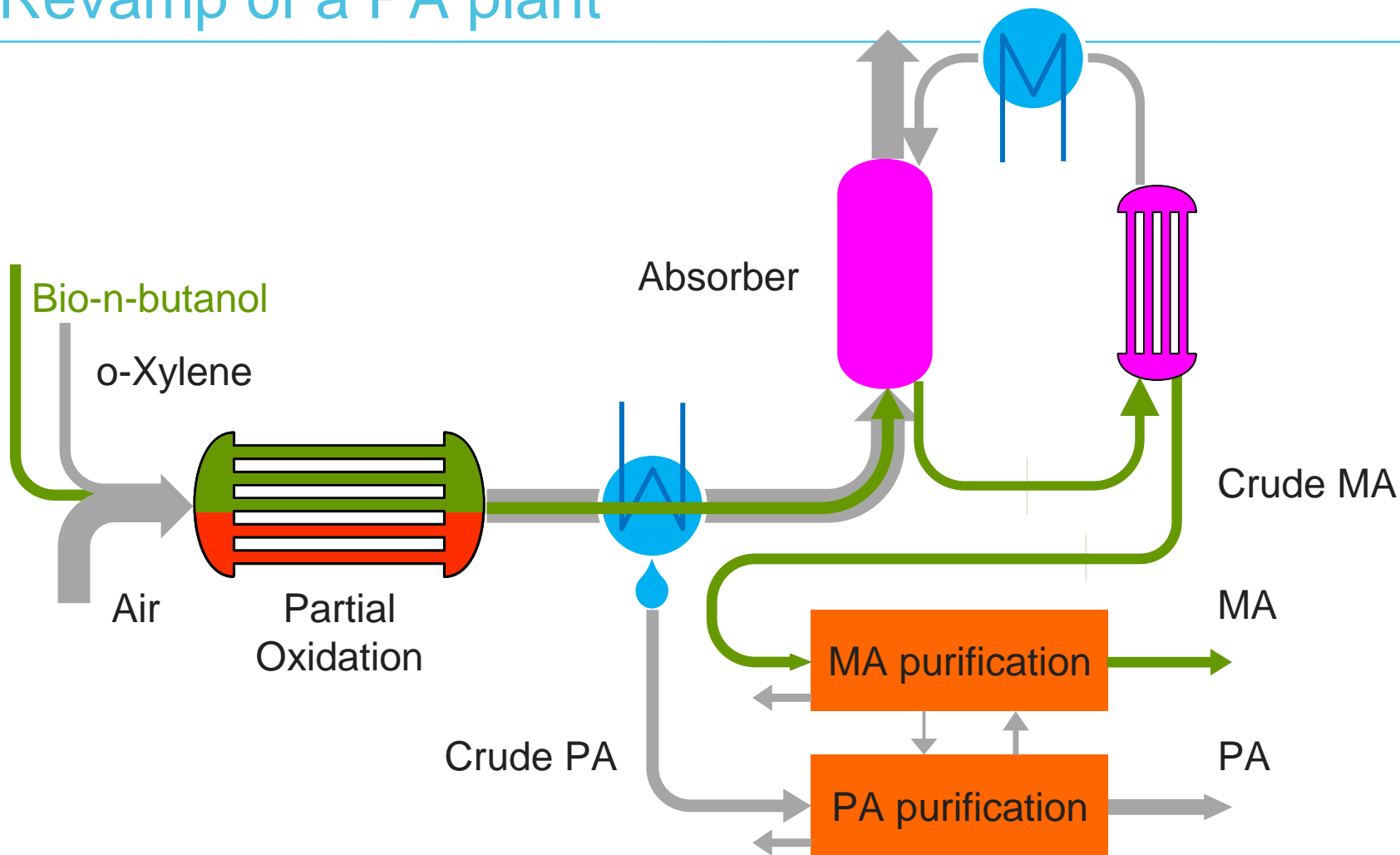


Revamp of a PA plant



Possibility to tune MA/PA ratio

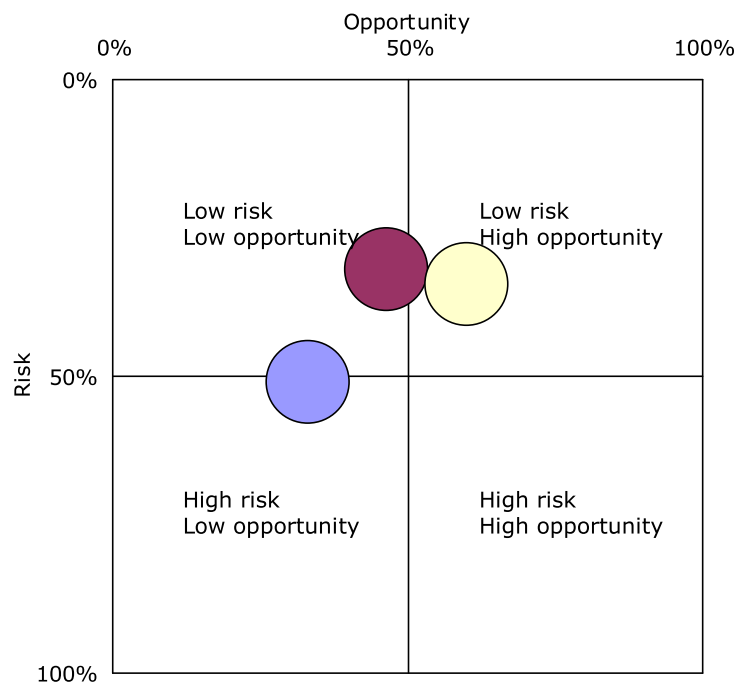
Revamp of a PA plant



Risk/opportunity profile

IPscore[®]

Diagnostic report on risk and potential factors

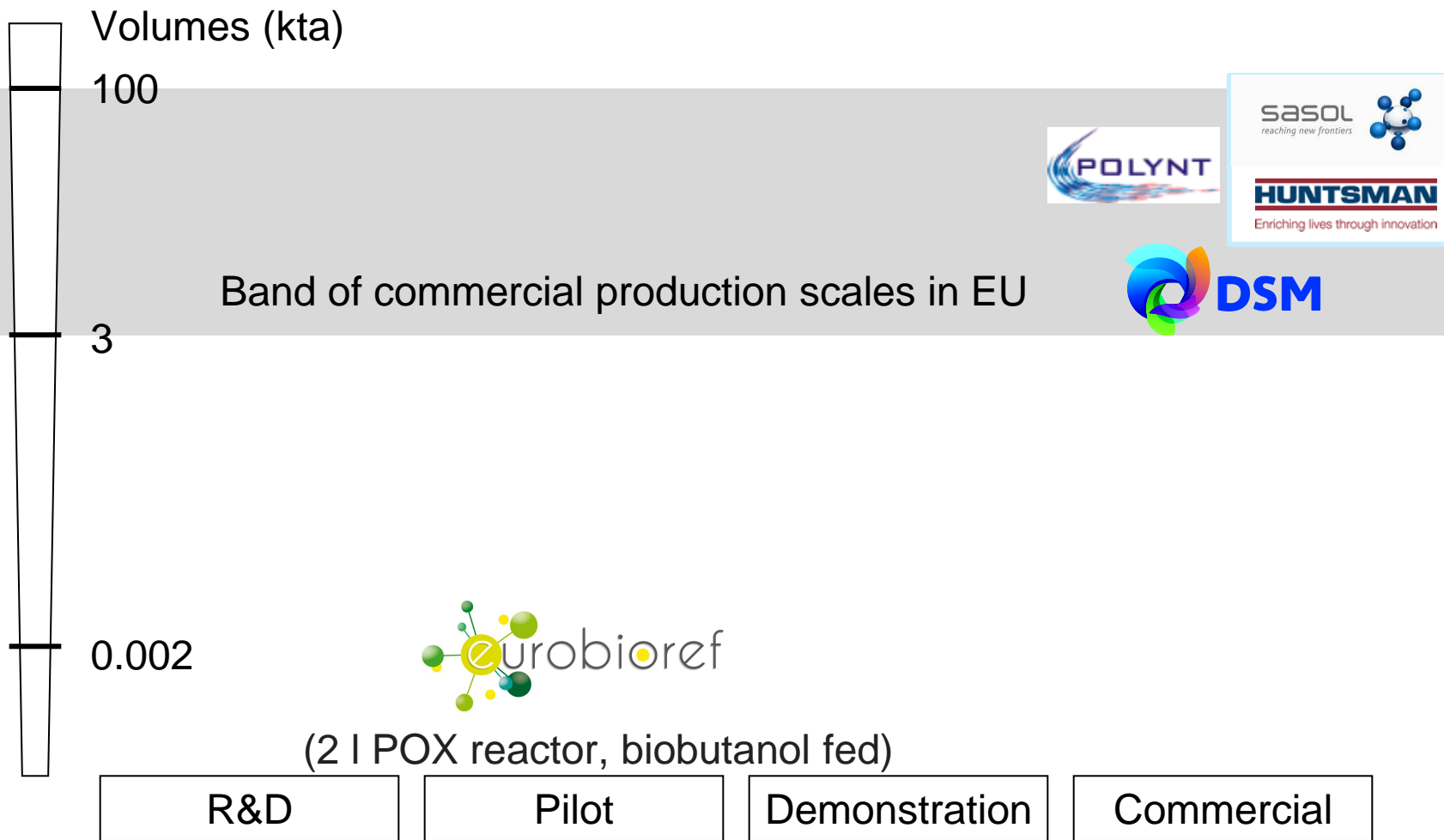


Butanol to MA in
revamped PA plant

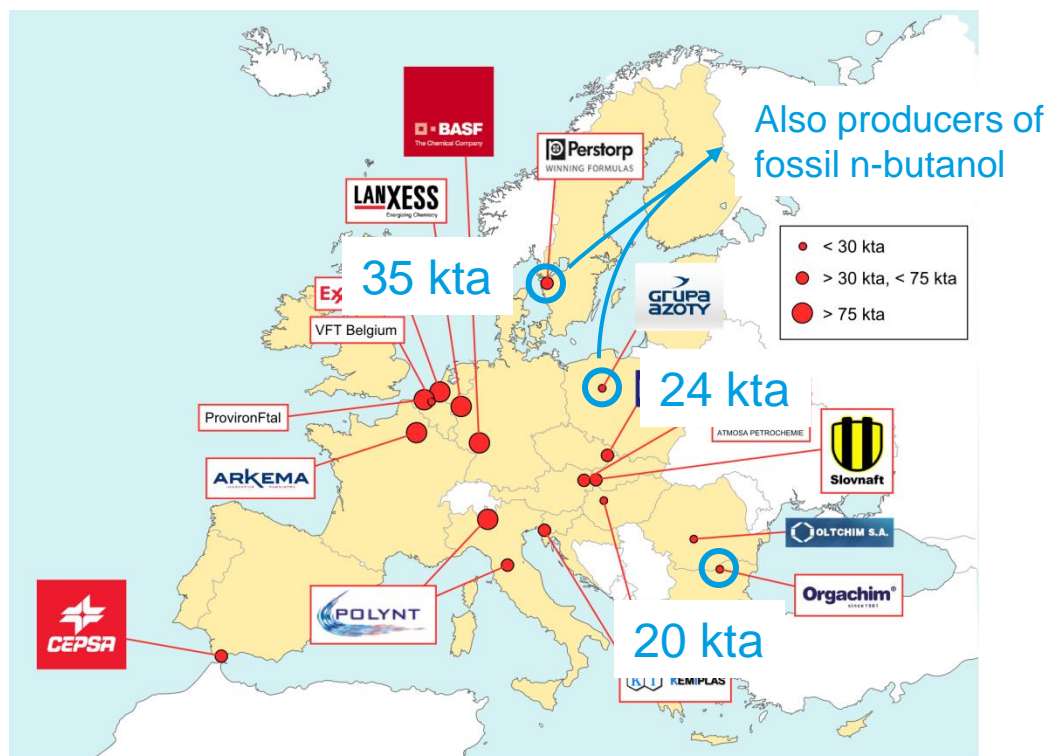
Conventional butane to MA

Conventional benzene to MA

Competitors



Target PA plants



Evaluation

Case: 50 kta PA plant to a $\left. \begin{array}{l} 27 \text{ kta PA} \\ 10 \text{ kta MA} \end{array} \right\}$ plant

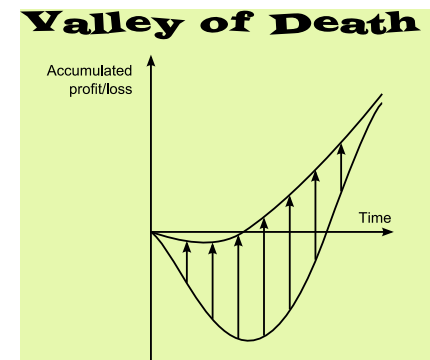
- 18.8 million Euro total capital investment needed for revamp
- 2.6 €/kg MA production cost for a BuOH price of 1.1 €/kg
→ Can be reduced to market price (± 1.5 €/kg) by
 - Increasing catalytic yield
 - Feeding cheaper BuOH
 - Refining revamp design
- Potential number of direct jobs saved in PA plant: ± 28



Conclusion

Integration of bio-based technologies in existing European plants:

- Relatively easy way to introduce bio-based technology
- Bonus: save jobs and production in Europe
- Product may have an incomplete and variable degree of renewability
- Reluctance of industry to alter process



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